

Invitation to attend Ordinary General Meeting

For the financial year Ended 31st December 2015



The Chairman of GFH Financial Group is pleased to invite its shareholders to attend its Ordinary General Meeting, to be held on Tuesday 29th March, 2016 at 10.00am at the Group's headquarters, located at Bahrain Financial Harbour, East Tower - 28th Floor to discuss and approve the following agenda. If the required legal quorum is not available, a second meeting will be held on Tuesday 5th April 2016, or a third meeting, if required, will be held on Tuesday 12th April, 2016 at the same time and place.

Agenda of the Ordinary General Meeting

1. To read and approve the minutes of the previous Ordinary General Meeting held on 12th April 2015.
2. To discuss and approve the Board of Directors' report on the bank's business activities for the year ended 31 December 2015.
3. To read the Sharia Supervisory Board's report about the bank's business activities for the year ended 31 December 2015.
4. To read the external auditor's report about the accounts of the financial year ended 31 December 2015.
5. To discuss and approve the closing accounts of the financial year ended 31 December 2015.
6. To discuss and approve the corporate governance report for the financial year ended 31 December 2015 and inform the shareholders of the Bank's compliance with the Central Bank of Bahrain's requirements with regards to the same.
7. To release the members of the Board from liability in respect of the Bank for the financial year ended 31 December 2015.
8. To approve the appointment/reappointment of the external auditors of GFH for the financial year ending in 31 December 2016 and authorize the Board of Directors to fix their fees (subject to obtaining the approval of the Central Bank of Bahrain).
9. To approve the appointment/reappointment of the Shari'a Supervisory Board for financial year ending in 31 December 2016.
10. To approve the increasing of the number of the Board of Directors members to nine members.
11. To elect the 9th Board member for the remaining period of the current Board of Directors (subject to obtaining the approval of the Central Bank of Bahrain).
12. Any matter arising in accordance with Article 207 of the Commercial Companies Law.

Important Notice to shareholders:

- The financial statements for the year ended 31st December 2015 and Proxy Forms are available on GFH's website at www.gfh.com, or they can alternatively be requested directly from the Group or the Share Registrar.
- Each shareholder whose name is recorded in the company's shareholders register on the date of the meeting may attend the meeting in person or may appoint another person in writing to attend the meeting and vote on his behalf, noting that such person shall not be the Chairman, a Board member or an employee of the Group.
- If the shareholder is a company, the representative who will attend the meeting shall present the authorization letter issued by the authorized person in the company and sealed by the company's seal. The authorization letter shall be submitted prior to the deadline for depositing proxies.
- Proxy Forms shall be deposited at least 48 hours prior to the fixed time of the meeting, as indicated below, ensuring that they will be received on time. Proxy Forms received after the fixed time will be considered invalid for the purpose of the meeting.
 - Delivery by hand at the Bank's premises, by fax at +973 17911380, or e-mail at iservices@gfh.com.
 - For shareholders in Kuwait: Kuwait Clearing Company, P.O. Box 22077, Kuwait. Fax No. +965 2469457.
 - For shareholders in other countries: Karvy Computershare W.L.L., P.O. Box 514, Manama, Kingdom of Bahrain. Fax No. +973 17212055
- Shareholders wishing to nominate themselves for the Board of Directors membership for the next period shall complete the Nomination Form available at the Bank, with all the required information stated therein. Original Nomination Forms shall be signed and returned together with the required documents by 22nd March 2016 to the Corporate Secretary of the Group, by hand, or courier to the address: Bahrain Financial Harbour, East Tower, 37th Floor, in order to be submitted to the competent regulatory authorities for official approval prior to the date of the meeting.
- For any enquiries, please contact Investors Relation Department on +973 17538538.

Dr. Ahmed Al Mutawa
Chairman

