



CMP/OCT/2015/0003

5th October 2015

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division

Market Operations Division

Dubai Financial Market

P.O Box 9700

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Dear Mr. Al Serkal,

Subject: GFH Financial Group repays Debt of US\$37.5M in 2015

GFH Financial Group (GFH) would like to inform its shareholders and the markets that it has repaid US\$37.5 million to its debt holders. These repayments are in addition to US\$33 million of payments made by GFH to debt holders in 2014 and represent more than 30% of the Group's outstanding facilities.

Currently, GFH has outstanding debt of US\$ 137 million from three facilities which will be fully amortised by 2018/2019.

As of 30TH June 2015, GFH's debt to equity ratio stood at only 0.24 underscoring the strength of GFH's balance sheet.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Nabeel Mirza', is written over a light blue circular stamp or watermark.

Nabeel Mirza

Compliance Director & MLRO